

Do You Know The Value Of Your Company?

The current global market-place is very dynamic and new market trends (privatization, globalization, and consolidations), increased scrutiny, and increased competition are challenging the way businesses are operated.

As a participant in this market-place you need to know the end-game for your organization and how you are going to get there. You also need to know the value of your business.

Your customers count on you to provide your products and/or service on an ongoing and dependable basis. They know how valuable your company is to them.

Do you know how valuable your company is to you?



VALCON PARTNERS, LTD
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Valuation and Asset
Management
Professionals

WHAT IS YOUR COMPANY WORTH?



Who is Valcon Partners, Ltd?



Valcon Partners Ltd. is a valuation and consulting firm based in the Chicago area. Valcon Partners' founder, Douglas R. Krieser, ASA has over 17 years of valuation and asset consulting experience including over four years at

a "Big Five" accounting firm where he managed their Central Region Machinery and Equipment Practice and over two years at a full service valuation firm where he was the Director in Charge of the Machinery and Equipment Consulting Practice.

Whether the project requires the valuation of a single machine, the worldwide holdings of your corporation, or tagging and reconciling thousands of assets, Valcon Partners, Ltd. has the expertise and resources to complete the project in a timely and efficient manner.

Our goal is to be more than simply a provider of appraisal services. We want to become a trusted adviser who can be called upon to consult on a variety of valuation and asset-related issues. A trusted advisor communicates on a regular basis to eliminate surprises and works closely with you to come up with a variety of potential solutions to any given issue.

How Can Valcon Partners Assist You in Gaining a Better Understanding of the Value of Your Company?

- ◆ Are you considering purchasing a company, selling all or a portion of your company, or merging with another company?
- ◆ Do you need to investigate your business for potential impairment?
- ◆ Are you contemplating purchasing or selling used equipment or real estate assets?
- ◆ Are you entering into a lease or a sale/ leaseback agreement or is a lease you are in coming to an end?
- ◆ Are you obtaining financing or refinancing your current assets?
- ◆ Are you assured that your real and personal property is being taxed appropriately?
- ◆ Are you assured that your real and personal property is being insured appropriately (i.e. not over or under insured)?
- ◆ Are you liquidating or otherwise disposing of any personal property or real estate assets?
- ◆ Are you donating assets to a charity or any other organization?
- ◆ Would you like to gain better control over all of your tangible assets?

- ◆ Is your business going through a bankruptcy or reorganization?
- ◆ Are you concerned about estate and/or succession planning?



If you are considering any of the above, call Valcon Partners, Ltd. We can assist you in assessing the value of your company.

Please check out our web site in order to gather more information on these and the other services provided by Valcon Partners, Ltd.

If you have any questions, or would like to discuss a particular situation, please call Douglas Krieser at (815) 337-8060 or e-mail him at dougk@valconpartners.com.



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